## **Preventative Maintenance Checklist**

Property Name	
Property Contract Number	
Owner Name	
Managing Agent Name	
Date of Analysis	
Reviewer Name	

Indicate if the owner/agent has established a preventative maintenance policy to ensure proper condition of assets or amenities on the property. The Reviewer should also note if the policy was developed recently or if the policy is established. Policies can be written, practiced or both. Optimally, policies are well documented and demonstration of implementation can be provided.

Type of Maintenance	Policy Y/N	Written or Practiced	Implemented Y/N	New Policy Y/N
Heating & AC	□Y□N	□ W □ P	□Y□N	□Y□N
Water Heaters	□ Y □ N	□ W □ P	□Y□N	□Y□N
Carpet & Drapes	□ Y □ N	□ W □ P	□Y□N	☐ Y ☐ N
Roof/Gutter & Facia Inspection	☐ Y ☐ N	□ W □ P	□Y□N	□Y □N
Major Appliances	□Y□N	□ W □ P	□Y□N	☐ Y ☐ N
Exterior Painting	□ Y □ N	□ W □ P	□Y□N	□Y□N
Windows	□ Y □ N	□ W □ P	□Y□N	□Y□N
Recreational Equipment	□ Y □ N	□ W □ P	□Y□N	□Y□N
Landscaping	□ Y □ N	□ W □ P	□Y□N	□Y□N



## **Preventative Maintenance Checklist**

Type of Maintenance	Policy Y/N	Written or Practiced	Implemented Y/N	New Policy Y/N			
Elevators	□ Y □ N	□ W □ P	□Y□N	□ Y □ N			
Motor Vehicles	□ Y □ N	□ W □ P	□Y□N	☐Y ☐N			
Sewer Lines	□ Y □ N	□ W □ P	□Y□N	☐Y ☐N			
Other	☐ Y ☐ N	□ W □ P	☐ Y ☐ N	□Y □N			
Other	□Y□N	□ W □ P	□ Y □ N	□Y □N			
Other	□ Y □ N	□ W □ P	□Y□N	□Y□N			
Other	□Y□N	□ W □ P	□Y□N	□Y□N			
Comments:							

